



Notification of the acquisition of major holding

Current report no. 13/2011

Dated October 5, 2011

The Board of Directors of Coal Energy S.A. (the "Company") hereby informs that on October 4, 2011 the Company received a notification from Generali Otwarty Fundusz Emerytalny (the "Fund") that as a result of the transaction settled on the 30th September 2011 the Fund has exceeded the threshold of 5% in the share capital and voting rights at The General Meeting of the Company.

Before acquiring the shares the Fund held 2.248.500 shares (two million two hundred forty eight thousand five hundred shares) which represented 4,995% share in capital and votes at the General Meeting of the Company.

After the transaction the Fund holds 2.350.148 shares (two million three hundred fifty thousand one hundred forty eight shares) which represents 5,22% share in capital and votes at The General Meeting of the Company.

Signatures of individuals authorized to represent the Company:
Viktor Nikolov

Legal grounds: Art. 70 of the Polish Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organised trading system and on public companies, and art. 11 of the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.